



Almond Board of California

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Almond Industry Position Report

September 2008

2008-2009 Crop Year

Salable	Forecast Million Lbs.	2008-2009	2007-2008	% Change
		8/1 - 09/30 Kernel Wt.	8/1 - 09/30 Kernel Wt.	
1. Carryin August 1, 2008	231.2	231,151,418	133,949,675 *	72.57%
2. Crop Receipts to Date	1,500.0	554,098,835	593,693,971	-6.67%
3. [3% Loss and Exempt]	<u>45.0</u>	(<u>16,622,965</u>)	(<u>17,810,819</u>)	
4. New Crop Marketable (2-3)	1,455.0	537,475,870	575,883,152	-6.67%
5. [Reserve]	n/a	<u>0</u>	<u>0</u>	
6. Total Supply (1+4-5)	<u>1,686.2</u>	<u>768,627,288</u>	<u>709,832,827</u>	8.28%

Shipments by Handlers

7. Domestic	425.0	69,829,827	68,826,953	1.46%
8. Export	<u>935.0</u>	<u>164,055,540</u>	<u>147,856,322</u>	10.96%
9. Total Shipments	1,360.0	<u>233,885,367</u>	<u>216,683,275</u>	7.94%
10. Forecasted Carryout	<u>326.2</u>			
11. Computed Inventory (6-9)		<u>534,741,921</u>	<u>493,149,552</u>	8.43%

Commitments (sold, not delivered)**

12. Domestic		222,155,400	173,159,915	28.29%
13. Export		<u>235,414,253</u>	<u>197,722,084</u>	19.06%
14. Total Committed Shipments		<u>457,569,653</u>	<u>370,881,999</u>	
15. Uncommitted Inventory (11-14)		<u>77,172,268</u>	<u>122,267,553</u>	-36.88%

**74% of handlers reported commitments, representing 79.0% of the 2007/2008 crop

		MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS				
		2008-2009 Crop Year		2007-2008 Crop Year		
		9/1 - 9/30	8/1 - 9/30	9/1 - 9/30	8/1 - 9/30	
<u>DOMESTIC</u>	Shelled	23,338,499	45,415,327	22,988,482	47,040,281	
	Manufactured	12,999,220	26,645,327	12,116,004	24,725,061	
	Products	62,993	180,837	133,431	299,376	
	Inshell	2,610,371	3,778,838	1,447,556	1,997,351	
	(Interhandler Transfers)	(1,355,975)	(4,207,305)	(2,005,631)	(3,499,036)	
	(Industry Purchases)	(<u>1,115,360</u>)	(<u>1,983,197</u>)	(<u>703,664</u>)	(<u>1,736,080</u>)	
	TOTAL:	<u>36,539,748</u>	<u>69,829,827</u>	30%	<u>33,976,178</u>	<u>68,826,953</u>
<u>EXPORT</u>	Shelled	65,477,997	108,185,531	64,733,454	97,650,684	
	Manufactured	8,203,012	18,704,711	8,447,739	19,385,127	
	Products	23,010	23,419	61	10,634	
	Inshell	<u>26,965,810</u>	<u>37,141,879</u>	<u>14,829,026</u>	<u>30,809,877</u>	
	TOTAL:	<u>100,669,829</u>	<u>164,055,540</u>	70%	<u>88,010,280</u>	<u>147,856,322</u>
<u>NET SHIPMENTS</u>	<u>137,209,577</u>	<u>233,885,367</u>	100%	<u>121,986,458</u>	<u>216,683,275</u>	100%
<u>EXEMPT/INEDIBLE SHIPMENTS</u>	<u>1,155,234</u>	<u>3,729,869</u>		<u>1,376,992</u>	<u>6,131,263</u>	

EXPORT DELIVERIES BY DESTINATION

(Kernel Weight)

+/-	Crop Year 2008-2009				Crop Year 2007-2008						
	8/01/08 through 09/30/08				8/01/07 through 09/30/07						
	Country	Shelled	Inshell	%	Country	Shelled	Inshell	%			
North America 3.43%	-30%	Canada	4,824,404	68	2.94%	Canada	6,552,344	3,938	4.43%		
		Mexico	799,600	0	0.49%	Mexico	1,491,641	0	1.01%		
		Total	5,624,004	68		Total	8,043,985	3,938			
Central America 0.01%	n/a	Guatemala	***	0	0.00%	Guatemala	***	0	0.00%		
		Others	17,775	0	0.01%	Others	0	0	0.03%		
		Total	17,775	0		Total	0	0			
Caribbean 0.07%	n/a	Trinidad	***	0	0.00%	Trinidad	***	0	0.00%		
		Others	117,100	0	0.07%	Others	***	***	0.00%		
		Total	117,100	0		Total	0	0			
South America 0.41%	52%	Chile	560,000	0	0.34%	Chile	331,900	0	0.22%		
		Others	101,837	6,975	0.07%	Others	107,400	0	0.07%		
		Total	661,837	6,975		Total	439,300	0			
Western Europe 46.33%	0%	Austria	186,000	0	0.11%	Austria	264,000	0	0.18%		
		Belgium	3,189,140	0	1.94%	Belgium	3,078,789	0	2.08%		
		Denmark	615,418	0	0.38%	Denmark	2,105,956	0	1.42%		
		Finland	337,605	0	0.21%	Finland	217,725	0	0.15%		
		France	4,813,200	0	2.93%	France	5,558,025	0	3.76%		
		Germany	18,536,281	0	11.30%	Germany	16,559,066	0	11.20%		
		Greece	4,786,317	124,860	2.99%	Greece	3,398,000	93,186	2.36%		
		Italy	3,943,400	329,975	2.60%	Italy	5,331,500	388,094	3.87%		
		Netherlands	5,478,605	0	3.34%	Netherlands	4,502,285	0	3.05%		
		Norway	1,967,308	0	1.20%	Norway	1,321,225	0	0.89%		
		Portugal	339,000	0	0.21%	Portugal	165,000	0	0.11%		
		Spain	24,183,700	15,653	14.75%	Spain	26,736,231	0	18.08%		
		Sweden	1,961,287	0	1.20%	Sweden	1,080,200	0	0.73%		
		Switzerland	575,002	0	0.35%	Switzerland	410,438	0	0.28%		
		United Kingdom	4,563,562	0	2.78%	United Kingdom	4,706,790	0	3.18%		
		Others	68,400	0	0.04%	Others	0	0	0.00%		
		Total	75,544,225	470,488		Total	75,435,230	481,280			
Eastern Europe 4.43%	91%	Bulgaria	318,300	0	0.19%	Bulgaria	***	0	0.00%		
		Croatia	172,000	0	0.10%	Croatia	129,000	0	0.09%		
		Czech Republic	1,034,000	0	0.63%	Czech Republic	374,000	0	0.25%		
		Hungary	88,000	0	0.05%	Hungary	0	0	0.00%		
		Latvia	660,000	0	0.40%	Latvia	697,800	0	0.47%		
		Lithuania	131,000	0	0.08%	Lithuania	***	0	0.00%		
		Poland	394,750	0	0.24%	Poland	125,550	0	0.08%		
		Romania	110,000	0	0.07%	Romania	0	0	0.00%		
		Russia	3,865,800	0	2.36%	Russia	2,108,650	0	1.43%		
		Ukraine	291,000	0	0.18%	Ukraine	0	0	0.00%		
		Others	198,000	0	0.12%	Others	359,000	0	0.24%		
	Total	7,262,850	0		Total	3,794,000	0				
Middle East 12.16%	39%	Bahrain	***	***	0.00%	Bahrain	***	0	0.00%		
		Cyprus	188,400	0	0.11%	Cyprus	206,000	0	0.14%		
		Israel	960,500	139,488	0.67%	Israel	685,575	80,333	0.52%		
		Jordan	634,000	93,204	0.44%	Jordan	1,487,725	240,582	1.17%		
		Kuwait	363,500	0	0.22%	Kuwait	98,956	0	0.07%		
		Lebanon	938,000	0	0.57%	Lebanon	506,500	0	0.34%		
		Saudi Arabia	605,000	0	0.37%	Saudi Arabia	494,500	0	0.33%		
		Turkey	578,338	5,766,305	3.87%	Turkey	124,000	1,184,394	0.88%		
		United Arab Emirates	8,640,050	945,084	5.84%	United Arab Emirates	8,190,750	891,357	6.14%		
		Others	94,550	7,200	0.06%	Others	213,975	0	0.14%		
	Total	13,002,338	6,951,281		Total	12,007,981	2,396,666				
Asia 30.95%	17%	China	7,604,090	2,338,652	6.06%	China	3,766,090	751,482	3.06%		
		India	3,085,192	27,248,307	18.49%	India	2,006,497	27,103,831	19.69%		
		Indonesia	213,250	0	0.13%	Indonesia	***	0	0.00%		
		Japan	5,149,930	0	3.14%	Japan	4,989,160	0	3.37%		
		Malaysia	508,350	0	0.31%	Malaysia	343,050	0	0.23%		
		Pakistan	622,950	0	0.38%	Pakistan	412,000	33,413	0.30%		
		Philippines	32,625	0	0.02%	Philippines	***	0	0.00%		
		Singapore	279,625	0	0.17%	Singapore	673,880	0	0.46%		
		South Korea	2,466,145	0	1.50%	South Korea	1,981,300	0	1.34%		
		Taiwan	477,600	97,308	0.35%	Taiwan	591,247	31,392	0.42%		
		Thailand	512,275	0	0.31%	Thailand	462,800	0	0.31%		
		Vietnam	110,000	27,000	0.08%	Vietnam	***	0	0.00%		
		Others	0	0	0.00%	Others	301,025	0	0.20%		
	Total	21,062,032	29,711,267		Total	15,527,049	27,920,118				
New Zealand 0.09%	-47%	New Zealand	Total	150,350	0	0.09%	New Zealand	Total	281,075	0	0.19%
Australia 0.26%	90%	Australia	Total	419,700	0	0.26%	Australia	Total	220,950	0	0.15%
Africa 1.86%	160%	Algeria	1,202,550	0	0.73%	Algeria	81,000	0	0.05%		
		Egypt	1,081,375	1,800	0.66%	Egypt	456,500	0	0.31%		
		Morocco	220,000	0	0.13%	Morocco	***	0	0.00%		
		South Africa	365,525	0	0.22%	South Africa	393,025	0	0.27%		
		Others	182,000	0	0.11%	Others	243,450	0	0.16%		
	Total	3,051,450	1,800		Total	1,173,975	0				
Others 0.00% 100.00%	n/a	Others	Total	0	0	0.00%	Others	Total	122,900	7,875	0.09%
	TOTAL DELIVERIES	126,913,661	37,141,879	100.00%	TOTAL DELIVERIES	117,046,445	30,809,877	100.00%			

***In Others (Named Countries Received Almonds From Three or More Handlers)



**Almond Board of California
Quality Control Receipts Report
Industry Summary
August 1, 2008 through September 30, 2008**

Variety Name	From ABC Form 1 Total Receipts	From USDA Inspection Certificates		% of Total Receipts	% Rejects
		Total Receipts	Total Inedibles		
Aldrich	9,833,998	5,988,485	61,377	1.77%	1.02%
Avalon	1,752,342	1,538,949	18,240	0.32%	1.19%
Butte	27,754,486	14,957,964	94,807	5.01%	0.63%
Butte/Padre	24,701,187	19,348,791	129,240	4.46%	0.67%
Carmel	29,025,055	17,918,629	145,815	5.24%	0.81%
Carrion	111,163	0	0	0.02%	0.00%
Fritz	321,621	242,536	1,500	0.06%	0.62%
Harvey	106,284	1,838	17	0.02%	0.92%
Hashem	136,781	0	0	0.02%	0.00%
Le Grand	1,912	0	0	0.00%	0.00%
Livingston	1,509,722	936,209	12,947	0.27%	1.38%
Marchini	8,966	11,783	178	0.00%	1.51%
Merced	8,265	0	0	0.00%	0.00%
Mission	903,882	461,872	2,146	0.16%	0.46%
Mixed	2,905,071	2,886,477	64,345	0.52%	2.23%
Mono	508,891	361,977	4,022	0.09%	1.11%
Monterey	11,650,012	8,392,935	81,568	2.10%	0.97%
Morley	115,562	115,562	430	0.02%	0.37%
N43	0	0	0	0.00%	0.00%
Neplus	990,848	272,871	5,384	0.18%	1.97%
Nonpareil	387,082,443	269,998,042	2,971,853	69.86%	1.10%
Padre	12,272,638	9,162,348	24,833	2.21%	0.27%
Peerless	3,024,305	273,382	994	0.55%	0.36%
Price	14,193,108	7,315,868	43,191	2.56%	0.59%
Ruby	194,182	117,754	1,123	0.04%	0.95%
Sauret	11,541	11,541	92	0.00%	0.80%
Savana	39,545	13,267	66	0.01%	0.50%
Sonora	12,959,823	7,910,263	156,389	2.34%	1.98%
Thompson	406,653	71,511	1,321	0.07%	1.85%
Tokyo	538,565	270,993	3,250	0.10%	1.20%
Winters	182,196	125,098	1,088	0.03%	0.87%
Wood Colony	10,472,455	9,346,988	43,931	1.89%	0.47%
Major Varieties Sub Total:	553,723,502	378,053,933	3,870,147	99.93%	1.02%
Minor Varieties Total:	375,333	167,747	2,121	0.07%	1.26%
Grand Total All Varieties	554,098,835	378,221,680	3,872,268	100.00%	1.02%

**This report is subject to further verification of handler's receipts
and further reconciliation of USDA incoming certificates**

Almond Board of California

Domestic	08/09 vs. 07/08	08/09	07/08	06/07	05/06	04/05	03/04	02/03	01/02
August	-4.5%	33.29	34.85	27.27	24.72	29.56	24.58	19.66	18.11
September	7.5%	36.54	33.98	32.59	26.94	31.31	26.89	26.57	19.80
October			41.28	43.99	33.99	34.74	32.39	32.80	26.60
November			41.80	35.17	28.42	31.47	25.64	31.10	22.30
December			23.96	29.35	22.40	28.02	27.24	23.30	19.90
January			29.11	24.64	20.87	24.21	21.59	23.50	20.80
February			29.25	26.13	18.83	23.57	21.76	21.50	17.20
March			32.70	28.44	25.63	27.29	27.51	23.50	20.00
April			33.09	30.11	23.64	21.87	23.88	31.70	22.60
May			27.89	31.04	26.93	27.52	27.39	25.00	20.60
June			33.57	32.12	27.86	27.73	27.60	21.29	15.00
July			33.29	27.48	23.63	24.27	25.69	11.80	16.40
Total		69.8	394.8	368.3	303.9	331.55	312.16	291.72	239.31

Export	08/09 vs. 07/08	08/09	07/08	06/07	05/06	04/05	03/04	02/03	01/02
August	5.9%	63.39	59.85	31.45	32.72	49.12	42.03	34.30	42.40
September	14.4%	100.67	88.01	77.78	54.59	83.37	71.99	85.70	80.60
October			118.67	106.39	77.94	95.10	112.52	94.90	92.50
November			87.72	76.30	61.12	71.92	71.12	81.00	56.30
December			70.58	64.84	53.92	61.16	66.36	65.90	50.70
January			68.01	60.58	42.46	53.40	55.45	57.60	48.00
February			56.72	46.95	43.32	45.49	53.94	45.20	40.80
March			58.32	42.12	55.72	48.00	54.48	41.00	37.80
April			62.49	41.00	46.50	36.24	47.46	40.20	34.30
May			60.61	45.67	52.96	39.81	41.89	44.50	33.80
June			69.15	50.16	52.52	38.38	46.14	52.60	39.10
July			66.27	54.56	36.61	30.54	48.73	47.70	25.50
Total		164.1	866.4	697.8	610.4	652.5	712.1	690.6	581.8

Net	08/09 vs. 07/08	08/09	07/08	06/07	05/06	04/05	03/04	02/03	01/02
August	2.1%	96.68	94.70	58.71	57.44	78.68	66.62	54.00	60.50
September	12.5%	137.21	121.99	110.37	81.53	114.68	98.88	112.27	100.41
October			159.95	150.38	111.93	129.84	144.91	127.70	119.11
November			129.52	111.47	89.55	103.39	96.76	112.10	78.57
December			94.54	94.19	76.32	89.18	93.61	89.20	70.63
January			97.12	85.22	63.33	77.61	77.05	81.10	68.74
February			85.98	73.07	62.15	69.06	75.70	66.70	58.04
March			91.02	70.56	81.36	75.29	81.99	64.50	57.76
April			95.58	71.11	70.14	58.11	71.34	71.90	56.96
May			88.50	76.71	79.88	67.34	69.28	69.50	54.44
June			102.72	82.29	80.38	66.11	73.73	73.89	54.11
July			99.55	82.04	60.24	54.81	74.42	59.50	41.88
		233.9	1,261.2	1,066.1	914.2	984.1	1,024.3	982.4	821.1