



**Almond Board of California**

1150 9th Street, Suite 1500 Modesto, CA 95354 USA Tel 209.549.8262 Fax 209.549.8267

## Almond Industry Position Report

**October 2005**

### 2005-2006 Crop Year

Salable	Forecast Million Lbs.	2005-2006 8/1 - 10/31 Kernel Wt.	2004-2005 8/1 - 10/31 Kernel Wt.	% Change
1. Carryin August 1, 2005	137.7	137,684,032 *	148,939,777	-7.56%
2. Crop Receipts to Date	880.0	665,092,149	752,658,517	-11.63%
3. [4% Loss Exempt]	<u>35.2</u>	( <u>26,603,686</u> )	( <u>30,106,341</u> )	
4. New Crop Marketable (2-3)	844.8	638,488,463	722,552,176	-11.63%
5. [Reserve]	<u>n/a</u>	<u>0</u>	<u>0</u>	
6. Total Supply (1+4-5)	<u>982.5</u>	<u>776,172,495</u>	<u>871,491,953</u>	-10.94%
<b>Shipments by Handlers</b>				
7. Domestic	300.0	85,646,584	95,607,963	-10.42%
8. Export	<u>550.0</u>	<u>165,251,555</u>	<u>227,580,045</u>	-27.39%
9. Total Shipments	850.0	<u>250,898,139</u>	<u>323,188,008</u>	-22.37%
10. Forecasted Carryout	<u>132.5</u>			
11. Computed Inventory (6-9)		<u>525,274,356</u>	<u>548,303,945</u>	-4.20%
<b>Commitments (sold, not delivered)**</b>				
12. Domestic		101,214,592	154,687,559	-34.57%
13. Export		<u>132,259,926</u>	<u>159,379,915</u>	-17.02%
14. Total Committed Shipments		<u>233,474,518</u>	<u>314,067,474</u>	
15. Uncommitted Inventory (11-14)		<u>291,799,838</u>	<u>234,236,471</u>	24.57%

\* Subject to verification through handler audits

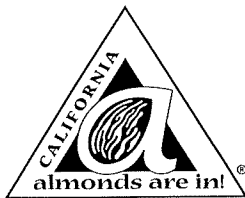
\*\*75% of handlers reported commitments, representing 87% of 04/05 Crop

		<b>MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS</b>			
		2005-2006 Crop Year		2004-2005 Crop Year	
		10/1 - 10/31	8/1 - 10/31	10/1 - 10/31	8/1 - 10/31
<b>DOMESTIC</b>	Shelled	25,200,794	61,822,298	28,886,763	71,740,139
	Manufactured	11,409,105	34,029,644	12,276,186	36,203,445
	Products	367,439	923,388	361,669	935,909
	Inshell	1,812,941	2,255,880	756,636	3,074,579
	(Interhandler Transfers)	( 2,123,002 )	( 6,902,699 )	( 3,804,265 )	( 8,131,915 )
	(Industry Purchases)	( <u>2,679,158</u> )	( <u>6,481,927</u> )	( <u>3,739,322</u> )	( <u>8,214,194</u> )
	TOTAL:	<u>33,988,119</u>	<u>85,646,584</u>	34%	<u>34,737,667</u>
<b>EXPORT</b>	Shelled	62,215,228	116,807,060	71,814,154	158,530,554
	Manufactured	10,605,581	27,926,599	12,828,740	34,515,473
	Products	210	6,210	0	0
	Inshell	<u>5,118,400</u>	<u>20,511,686</u>	<u>10,454,826</u>	<u>34,534,018</u>
	TOTAL:	<u>77,939,419</u>	<u>165,251,555</u>	66%	<u>95,097,720</u>
<b>NET SHIPMENTS</b>		<u>111,927,538</u>	<u>250,898,139</u> 100%	<u>129,835,387</u>	<u>323,188,008</u> 100%
<b>EXEMPT/INEDIBLE SHIPMENTS</b>		<u>718,498</u>	<u>2,481,272</u>	<u>504,782</u>	<u>2,835,220</u>

**EXPORT DELIVERIES BY DESTINATION**  
(Kernel Weight)

		Crop Year 2005-2006			Crop Year 2004-2005					
		08/01/05 through 10/31/05			08/01/04 through 10/31/04					
+/-	Country	Shelled	Inshell	%	Country	Shelled	Inshell	%		
North America 5.99%	-20.0% Canada	7,747,766	141,719	4.77%	Canada	8,867,422	139,218	3.96%		
	Mexico	2,010,909	0	1.22%	Mexico	3,365,833	0	1.48%		
	Total	9,758,675	141,719		Total	12,233,255	139,218			
Central America 0.03%	n/a Costa Rica	38,069	0	0.02%	Costa Rica	0	0	0.00%		
	Guatemala	***	0	0.00%	Guatemala	0	0	0.00%		
	Others	4,950	0	0.00%	Others	***	0	0.00%		
Total	43,019	0		Total	0	0				
Caribbean 0.00%	n/a Others	***	0	0.00%	Others	***	0	0.00%		
	Total	0	0		Total	0	0			
South America 0.57%	194.2% Argentina	0	55,890	0.03%	Argentina	0	***	0.00%		
	0.57% Brazil	11,047	157,521	0.10%	Brazil	0	***	0.00%		
	Chile	***	0	0.00%	Chile	197,118	***	0.09%		
	Venezuela	216,625	0	0.13%	Venezuela	***	***	0.00%		
	Others	499,309	0	0.30%	Others	1,343	121,162	0.05%		
	Total	726,981	213,411		Total	198,461	121,162			
Western Europe 59.34%	-25.8% Belgium	3,705,675	0	2.24%	Belgium	5,654,910	0	2.48%		
	Denmark	3,016,113	0	1.83%	Denmark	3,497,234	0	1.54%		
	Finland	217,625	0	0.13%	Finland	402,071	0	0.18%		
	France	9,308,971	0	5.63%	France	11,963,472	51,925	5.28%		
	Germany	21,158,270	20,482	12.82%	Germany	27,314,728	29,779	12.02%		
	Greece	4,206,587	39,155	2.57%	Greece	4,960,490	121,662	2.23%		
	Italy	11,890,600	391,991	7.43%	Italy	19,149,039	547,121	8.65%		
	Netherlands	10,592,670	0	6.41%	Netherlands	10,962,953	0	4.82%		
	Norway	2,593,264	0	1.57%	Norway	2,383,250	0	1.05%		
	Portugal	211,000	0	0.13%	Portugal	746,200	0	0.33%		
	Spain	22,087,824	15,685	13.38%	Spain	35,546,738	507,038	15.84%		
	Sweden	1,807,632	0	1.09%	Sweden	1,521,207	0	0.67%		
	Switzerland	1,406,600	0	0.85%	Switzerland	933,750	0	0.41%		
	United Kingdom	5,284,300	61,550	3.23%	United Kingdom	5,675,848	0	2.49%		
	Others	44,655	0	0.03%	Others	160,950	0	0.07%		
	Total	97,531,786	528,863		Total	130,872,840	1,257,525			
Eastern Europe 3.69%	-22.2% Bulgaria	220,500	0	0.13%	Bulgaria	262,500	0	0.12%		
	Czech Republic	385,900	0	0.23%	Czech Republic	1,068,225	0	0.47%		
	Hungary	***	0	0.00%	Hungary	176,000	0	0.08%		
	Latvia	1,380,800	0	0.84%	Latvia	772,000	0	0.34%		
	Lithuania	124,655	0	0.08%	Lithuania	338,000	0	0.15%		
	Poland	740,800	0	0.45%	Poland	822,540	0	0.36%		
	Russia	2,951,200	0	1.79%	Russia	4,110,325	0	1.81%		
	Others	301,599	0	0.18%	Others	285,545	17,483	0.13%		
	Total	6,105,454	0		Total	7,835,135	17,483			
Middle East 2.99%	-68.4% Bahrain	***	0	0.00%	Bahrain	***	0	0.00%		
	Cyprus	***	0	0.00%	Cyprus	70,000	6,234	0.03%		
	Israel	1,358,575	62,239	0.86%	Israel	1,174,950	0	0.52%		
	Jordan	264,800	10,692	0.17%	Jordan	872,550	123,028	0.44%		
	Kuwait	174,000	0	0.11%	Kuwait	***	0	0.00%		
	Lebanon	385,075	0	0.23%	Lebanon	1,389,200	0	0.61%		
	Saudi Arabia	501,000	0	0.30%	Saudi Arabia	1,469,200	189,730	0.73%		
	Turkey	72,000	0	0.04%	Turkey	78,000	0	0.03%		
	United Arab Emirates	1,858,500	62,879	1.16%	United Arab Emirates	9,461,525	459,954	4.36%		
	Others	184,750	0	0.11%	Others	296,453	32,400	0.14%		
Total	4,798,700	135,810		Total	14,811,878	811,346				
Asia 25.68%	-25.1% China	5,659,902	467,600	3.71%	China	4,805,151	2,084,708	3.03%		
	India	590,350	18,992,193	11.85%	India	323,780	29,965,287	13.31%		
	Indonesia	171,550	0	0.10%	Indonesia	153,005	0	0.07%		
	Japan	10,657,898	0	6.45%	Japan	11,947,549	1,599	5.25%		
	Malaysia	668,450	0	0.40%	Malaysia	675,975	0	0.30%		
	Phillipines	79,625	0	0.05%	Phillipines	0	0	0.00%		
	Singapore	547,385	0	0.33%	Singapore	794,200	53,875	0.37%		
	South Korea	2,807,625	0	1.70%	South Korea	3,549,411	0	1.56%		
	Taiwan	1,344,465	32,090	0.83%	Taiwan	1,373,255	66,065	0.63%		
	Thailand	375,725	0	0.23%	Thailand	726,875	0	0.32%		
	Others	38,048	0	0.02%	Others	116,875	0	0.05%		
	Total	22,941,023	19,491,883		Total	24,466,076	32,171,534			
New Zealand 0.19%	-0.5% New Zealand	Total	306,625	0	0.19%	New Zealand	Total	308,300	0	0.14%
	Australia	Total	1,372,600	0	0.83%	Australia	Total	1,208,100	0	0.53%
Africa 0.67%	0.9% Algeria	176,000	0	0.11%	Algeria	***	0	0.00%		
	Canary Islands	147,700	0	0.09%	Canary Islands	***	0	0.00%		
	Egypt	148,900	0	0.09%	Egypt	267,100	15,750	0.12%		
	South Africa	351,457	0	0.21%	South Africa	402,350	0	0.18%		
	Others	290,095	0	0.18%	Others	418,587	0	0.18%		
Total	1,114,152	0		Total	1,088,037	15,750				
Others 0.02% 100.00%	70.6% Others	Total	40,854	0	0.02%	Others	Total	23,945	0	0.01%
		<b>TOTAL DELIVERIES</b>	<b>144,739,869</b>	<b>20,511,686</b>	<b>100.00%</b>	<b>TOTAL DELIVERIES</b>	<b>193,046,027</b>	<b>34,534,018</b>	<b>100.00%</b>	

\*\*\*In Others (Named Countries Received Almonds From Three or More Handlers)



**Almond Board of California  
Quality Control Receipts Report  
Industry Summary  
August 1, 2005 through October 31, 2005**

Variety Name	From ABC Form 1 Total Receipts	From USDA Inspection Certificates		% of Total Receipts	% Rejects
		Total Receipts	Total Inedibles		
Aldrich	10,540,710	9,728,402	178,773	1.58%	1.84%
Avalon	1,177,289	1,158,599	23,188	0.18%	2.00%
Butte	73,943,069	70,271,762	755,184	11.12%	1.07%
Butte/Padre	45,524,832	35,884,428	220,375	6.84%	0.61%
Carmel	100,843,868	89,189,934	1,087,053	15.16%	1.22%
Carrion	563,448	416,062	10,366	0.08%	2.49%
Fritz	29,949,908	22,156,130	317,840	4.50%	1.43%
Harvey	137,608	139,424	3,138	0.02%	2.25%
Hashem	0	293,506	3,779	0.00%	1.29%
Le Grand	94,024	94,024	8,183	0.01%	8.70%
Livingston	3,377,630	2,820,776	65,753	0.51%	2.33%
Marchini	7,420	7,420	39	0.00%	0.53%
Merced	167,811	154,320	3,580	0.03%	2.32%
Mission	17,990,188	12,233,872	69,672	2.70%	0.57%
Mixed	12,522,487	13,233,951	218,015	1.88%	1.65%
Mono	791,304	707,746	14,720	0.12%	2.08%
Monterey	40,253,362	30,652,234	764,418	6.05%	2.49%
Morley	537,298	639,431	3,743	0.08%	0.59%
N43	0	0	0	0.00%	0.00%
Nephus	2,137,516	2,143,388	69,913	0.32%	3.26%
Nonpareil	240,113,057	231,203,822	5,582,965	36.10%	2.41%
Norman	132,661	132,661	5,609	0.02%	4.23%
Padre	25,278,776	25,320,695	254,492	3.80%	1.01%
Peerless	8,084,228	7,115,749	47,814	1.22%	0.67%
Price	20,106,343	18,709,855	265,894	3.02%	1.42%
Ruby	3,603,967	2,437,027	20,209	0.54%	0.83%
Sauret	296,266	163,071	9,044	0.04%	5.55%
Savana	87,406	59,843	518	0.01%	0.87%
Sonora	16,540,998	15,831,575	365,688	2.49%	2.31%
Thompson	809,502	759,238	27,815	0.12%	3.66%
Tokyo	487,015	451,083	3,886	0.07%	0.86%
Wood Colony	8,448,245	7,904,038	120,775	1.27%	1.53%
<b>Major Varieties Sub Total:</b>	<b>664,548,236</b>	<b>602,014,066</b>	<b>10,522,441</b>	<b>99.92%</b>	<b>1.75%</b>
<b>Minor Varieties Total:</b>	<b>543,913</b>	<b>245,848</b>	<b>2,248</b>	<b>0.08%</b>	<b>0.91%</b>
<b>Grand Total All Varieties</b>	<b>665,092,149</b>	<b>602,259,914</b>	<b>10,524,689</b>	<b>100.00%</b>	<b>1.75%</b>

**This report is subject to further verification of handler's receipts  
and further reconciliation of USDA incoming certificates**

