



**Almond Board of California**

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**Almond Industry Position Report**

**May 2005**

**2004-2005 Crop Year**

Salable	Forecast Million Lbs.	2004-2005 8/1 - 05/31 Kernel Wt.	2003-2004 8/1 - 05/31 Kernel Wt.	% Change
1. Carryin August 1, 2004	148.9	148,939,777 *	162,044,967	-8.09%
2. Crop Receipts to Date	1,080.0	998,013,308	1,032,921,733	-3.38%
3. [4% Loss Exempt]	<u>43.2</u>	( <u>39,920,532</u> )	( <u>41,316,869</u> )	
4. New Crop Marketable (2-3)	1,036.8	958,092,776	991,604,864	-3.38%
5. [Reserve]	<u>n/a</u>	<u>0</u>	<u>0</u>	
6. Total Supply (1+4-5)	<u>1,185.7</u>	<u>1,107,032,553</u>	<u>1,153,649,831</u>	-4.04%
<b>Shipments by Handlers</b>				
7. Domestic	300.0	279,552,370	258,874,523	7.99%
8. Export	<u>750.0</u>	<u>583,606,417</u>	<u>617,251,121</u>	-5.45%
9. Total Shipments	1,050.0	<u>863,158,787</u>	<u>876,125,644</u>	-1.48%
10. Forecasted Carryout	<u>135.7</u>			
11. Computed Inventory (6-9)		<u>243,873,766</u>	<u>277,524,187</u>	-12.13%
<b>Commitments (sold, not delivered)**</b>				
12. Domestic		70,002,697	71,994,890	-2.77%
13. Export		<u>57,827,471</u>	<u>80,302,509</u>	-27.99%
14. Total Committed Shipments		<u>127,830,168</u>	<u>152,297,399</u>	
15. Uncommitted Inventory (11-14)		<u>116,043,598</u>	<u>125,226,788</u>	-7.33%

\* Subject to verification through handler audits

\*\*79% of handlers reported commitments, representing 93% of 04/05 Crop

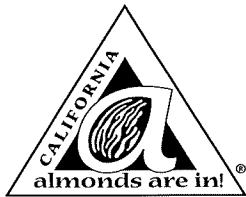
		<b>MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS</b>			
		<u>2004-2005 Crop Year</u>		<u>2003-2004 Crop Year</u>	
		<u>05/1 - 05/31</u>	<u>8/1 - 05/31</u>	<u>05/1 - 05/31</u>	<u>8/1 - 05/31</u>
<b>DOMESTIC</b>	Shelled	20,873,239	224,921,729	29,274,856	222,606,949
	Manufactured	10,784,379	103,621,575	9,376,033	97,439,649
	Products	286,839	2,743,012	230,974	2,456,842
	Inshell	68,500	3,601,622	56,630	3,451,330
	(Interhandler Transfers)	( 1,280,172 )	( 30,167,803 )	( 8,554,395 )	( 40,031,405 )
	(Industry Purchases)	( 3,210,114 )	( 25,167,765 )	( 2,993,163 )	( 27,048,842 )
	<b>TOTAL:</b>	<u>27,522,671</u>	<u>279,552,370</u> 32%	<u>27,390,935</u>	<u>258,874,523</u> 30%
<b>EXPORT</b>	Shelled	29,377,051	426,345,979	32,617,529	468,255,194
	Manufactured	7,547,580	94,306,351	7,367,493	90,108,064
	Inshell	<u>2,887,779</u>	<u>62,954,087</u>	<u>1,903,594</u>	<u>58,887,863</u>
	<b>TOTAL:</b>	<u>39,812,410</u>	<u>583,606,417</u> 68%	<u>41,888,616</u>	<u>617,251,121</u> 70%
<b>NET SHIPMENTS</b>		<u>67,335,081</u>	<u>863,158,787</u> 100%	<u>69,279,551</u>	<u>876,125,644</u> 100%
<b>EXEMPT/INEDIBLE SHIPMENTS</b>		<u>189,044</u>	<u>5,969,999</u>	<u>474,867</u>	<u>6,619,904</u>

**EXPORT DELIVERIES BY DESTINATION**

(Kernel Weight)

	+/-	Crop Year 2004-2005				Crop Year 2003-2004					
		08/01/04 through 05/31/05				08/01/03 through 05/31/04					
		Destination	Shelled	Inshell	%	Destination	Shelled	Inshell	%		
North America 5.49%	0.9%	Canada	25,137,494	282,155	4.36%	Canada	23,582,877	501,718	3.90%		
		Mexico	6,648,805	0	1.14%	Mexico	7,695,788	0	1.25%		
		Total	31,786,299	282,155		Total	31,278,665	501,718			
Central America 0.01%	-49.1%	Costa Rica	55,300	0	0.01%	Costa Rica	51,475	0	0.01%		
		Guatemala	***	0	0.00%	Guatemala	6,400	2,915	0.00%		
		Others	4,195	0	0.00%	Others	56,035	0	0.01%		
Total	59,495	0		Total	113,910	2,915					
Caribbean 0.01%	-45.0%	Trinidad	***	0	0.00%	Trinidad	118,700	0	0.02%		
		Others	74,023	0	0.01%	Others	15,992	0	0.00%		
		Total	74,023	0		Total	134,692	0			
South America 0.40%	-5.9%	Argentina	7,202	24,393	0.01%	Argentina	***	***	0.00%		
		Brazil	36,000	96,769	0.02%	Brazil	222,800	75,019	0.05%		
		Chile	1,769,118	0	0.30%	Chile	1,092,830	59,666	0.19%		
		Venezuela	322,000	0	0.06%	Venezuela	736,125	0	0.12%		
		Others	68,187	0	0.01%	Others	228,867	54,775	0.05%		
		Total	2,202,507	121,162		Total	2,280,622	189,460			
Western Europe 58.13%	-5.0%	Belgium	15,772,522	0	2.70%	Belgium	19,180,459	0	3.11%		
		Denmark	7,196,900	0	1.23%	Denmark	7,514,452	0	1.22%		
		Finland	844,905	0	0.14%	Finland	1,144,859	0	0.19%		
		France	34,045,797	51,925	5.84%	France	36,655,446	62,563	5.95%		
		Germany	70,548,792	29,779	12.09%	Germany	73,707,416	67,575	11.95%		
		Greece	15,587,460	291,196	2.72%	Greece	15,502,832	464,154	2.59%		
		Italy	38,645,932	1,048,571	6.80%	Italy	36,474,097	1,609,539	6.17%		
		Luxemburg	***	0	0.00%	Luxemburg	346,441	0	0.06%		
		Malta & Gozo	***	0	0.00%	Malta & Gozo	46,869	0	0.01%		
		Netherlands	30,362,983	0	5.20%	Netherlands	23,015,060	14,432	3.73%		
		Norway	3,509,045	0	0.60%	Norway	3,848,216	0	0.62%		
		Portugal	1,546,200	0	0.26%	Portugal	1,153,000	0	0.19%		
		Spain	91,742,229	1,168,890	15.92%	Spain	109,307,205	126,000	17.73%		
		Sweden	5,136,685	0	0.88%	Sweden	4,236,910	0	0.69%		
		Switzerland	3,817,315	0	0.65%	Switzerland	3,430,698	0	0.56%		
		United Kingdom	17,824,561	0	3.05%	United Kingdom	18,977,734	31,581	3.08%		
		Others	62,659	0	0.01%	Others	100,300	0	0.02%		
		Total	336,643,985	2,590,361		Total	354,641,994	2,375,844			
		Eastern Europe 4.18%	-3.1%	Bulgaria	970,000	0	0.17%	Bulgaria	1,254,000	0	0.20%
				Czech Republic	2,119,708	2,470	0.36%	Czech Republic	4,142,957	0	0.67%
Estonia	381,400			0	0.07%	Estonia	***	0	0.00%		
Hungary	572,000			0	0.10%	Hungary	740,901	0	0.12%		
Latvia	4,219,500			0	0.72%	Latvia	2,656,650	0	0.43%		
Lithuania	872,500			0	0.15%	Lithuania	620,000	0	0.10%		
Poland	1,783,773			0	0.31%	Poland	1,685,273	0	0.27%		
Romania	72,496			33,217	0.02%	Romania	0	0	0.00%		
Russia	12,923,925			15,400	2.22%	Russia	13,343,121	29,638	2.17%		
Slovenia	80,584			0	0.01%	Slovenia	***	0	0.00%		
Ukraine	124,200			0	0.02%	Ukraine	115,500	0	0.02%		
Others	215,434			0	0.04%	Others	571,789	0	0.09%		
Total	24,335,520			51,087		Total	25,130,191	29,638			
Middle East 7.26%	-10.3%	Bahrain	350,120	0	0.06%	Bahrain	281,625	0	0.05%		
		Cyprus	264,000	37,129	0.05%	Cyprus	361,000	6,601	0.06%		
		Israel	4,301,627	448,491	0.81%	Israel	5,909,525	895,234	1.10%		
		Jordan	1,471,800	265,497	0.30%	Jordan	1,899,500	290,554	0.35%		
		Kuwait	669,250	32,400	0.12%	Kuwait	1,475,673	8,572	0.24%		
		Lebanon	2,708,550	0	0.46%	Lebanon	3,336,050	28,923	0.55%		
		Saudi Arabia	3,037,700	206,058	0.56%	Saudi Arabia	6,379,944	255,926	1.08%		
		Turkey	1,198,000	3,617,303	0.83%	Turkey	2,102,370	2,543,040	0.75%		
		United Arab Emirates	22,639,385	983,433	4.05%	United Arab Emirates	20,165,625	1,212,377	3.46%		
		Others	117,000	0	0.02%	Others	71,395	2,847	0.01%		
Total	36,757,432	5,590,311		Total	41,982,707	5,244,074					
Asia 22.98%	-5.1%	China	10,760,615	5,304,270	2.75%	China	14,549,405	7,299,512	3.54%		
		India	1,234,402	48,305,666	8.49%	India	1,114,134	42,742,429	7.11%		
		Indonesia	365,255	0	0.06%	Indonesia	351,725	0	0.06%		
		Japan	47,101,428	2,099	8.07%	Japan	54,275,418	64,906	8.80%		
		Malaysia	1,874,500	0	0.32%	Malaysia	1,633,175	0	0.26%		
		Pakistan	218,100	0	0.04%	Pakistan	438,500	0	0.07%		
		Philippines	148,275	0	0.03%	Philippines	208,275	0	0.03%		
		Singapore	1,893,325	53,875	0.33%	Singapore	1,496,725	0	0.24%		
		South Korea	10,102,561	0	1.73%	South Korea	10,591,800	0	1.72%		
		Taiwan	4,789,910	216,663	0.86%	Taiwan	4,549,541	271,960	0.78%		
		Thailand	1,683,700	0	0.29%	Thailand	1,458,950	68	0.24%		
		Vietnam	***	0	0.00%	Vietnam	75,000	0	0.01%		
		Others	31,500	0	0.01%	Others	112,000	0	0.02%		
Total	80,203,571	53,882,573		Total	90,854,648	50,378,875					
New Zealand 0.28%	2.28%	New Zealand	Total	1,477,176	162,423	0.28%	New Zealand	Total	1,603,076	0	0.26%
Australia 0.51%	-33.70%	Australia	Total	2,963,760	0	0.51%	Australia	Total	4,462,300	7,875	0.72%
Africa 0.76%	-26.78%	Algeria	958,000	0	0.16%	Algeria	2,409,200	0	0.39%		
		Canary Islands	80,000	0	0.01%	Canary Islands	236,250	0	0.04%		
		Egypt	1,190,281	274,015	0.25%	Egypt	1,015,550	157,464	0.19%		
		South Africa	1,592,543	0	0.27%	South Africa	1,531,086	0	0.25%		
		Tunisia	0	0	0.00%	Tunisia	650,000	0	0.11%		
		Others	325,587	0	0.06%	Others	37,586	0	0.01%		
Total	4,146,411	274,015		Total	5,879,672	157,464					
Others 0.00%	n/a	Others	Total	2,151	0	0.00%	Others	Total	781	0	0.00%
<b>100.00%</b>		<b>TOTAL DELIVERIES</b>	<b>520,652,330</b>	<b>62,954,087</b>	<b>100.00%</b>	<b>TOTAL DELIVERIES</b>	<b>558,363,258</b>	<b>58,887,863</b>	<b>100.00%</b>		

\*\*\*In Others (Named Countries Received Almonds From Three or More Handlers)



**Almond Board of California  
Quality Control Receipts Report  
Industry Summary  
August 1, 2004 through May 31, 2005**

Variety Name	From ABC Form 1 Total Receipts	From USDA Inspection Certificates		% of Total Receipts	% Rejects
		Total Receipts	Total Inedibles		
Aldrich	14,410,352	14,653,660	191,598	1.44%	1.31%
Avalon	920,408	954,290	13,424	0.09%	1.41%
Butte	122,032,666	121,781,940	1,197,327	12.23%	0.98%
Butte/Padre	51,451,544	51,881,838	266,648	5.16%	0.51%
Carmel	153,364,983	153,138,710	1,640,222	15.37%	1.07%
Carrion	580,947	577,288	24,636	0.06%	4.27%
Fritz	42,945,614	43,272,404	919,799	4.30%	2.13%
Harvey	268,135	268,135	10,493	0.03%	3.91%
Hashem	329,682	505,118	12,673	0.03%	2.51%
Le Grand	229,383	229,383	5,838	0.02%	2.55%
Livingston	5,204,448	5,204,448	67,183	0.52%	1.29%
Marchini	102,459	102,459	1,353	0.01%	1.32%
Merced	412,410	385,696	10,636	0.04%	2.76%
Mission	28,638,944	28,217,969	147,760	2.87%	0.52%
Mixed	24,381,537	24,690,755	851,262	2.44%	3.45%
Mono	854,255	854,256	12,786	0.09%	1.50%
Monterey	66,004,557	65,711,689	1,299,826	6.61%	1.98%
Morley	588,639	588,639	6,098	0.06%	1.04%
N43	225,892	225,891	588	0.02%	0.26%
Neplus	4,962,075	3,940,373	123,521	0.50%	3.13%
Nonpareil	355,843,412	355,620,859	6,095,253	35.66%	1.71%
Norman	107,005	107,004	3,774	0.01%	3.53%
Padre	46,955,966	46,263,849	223,764	4.70%	0.48%
Peerless	7,656,770	7,696,366	64,234	0.77%	0.83%
Price	28,552,431	28,611,897	360,445	2.86%	1.26%
Ruby	5,470,701	5,700,674	52,432	0.55%	0.92%
Sauret	317,935	331,023	7,637	0.03%	2.31%
Savana	172,258	159,170	2,231	0.02%	1.40%
Sonora	19,933,577	19,658,482	585,124	2.00%	2.98%
Thompson	1,535,966	1,592,738	33,190	0.15%	2.08%
Tokyo	514,299	514,300	3,417	0.05%	0.66%
Wood Colony	12,530,080	12,490,489	271,485	1.26%	2.17%
<b>Major Varieties Sub Total:</b>	<b>997,499,330</b>	<b>995,931,792</b>	<b>14,506,657</b>	<b>99.95%</b>	<b>1.46%</b>
<b>Minor Varieties Total:</b>	<b>513,978</b>	<b>334,420</b>	<b>5,323</b>	<b>0.05%</b>	<b>1.59%</b>
<b>Grand Total All Varieties</b>	<b>998,013,308</b>	<b>996,266,212</b>	<b>14,511,980</b>	<b>100.00%</b>	<b>1.46%</b>

**This report is subject to further verification of handler's receipts  
and further reconciliation of USDA incoming certificates**