



Almond Industry Position Report

July 2004

2003-2004 Crop Year

Salable	Forecast Million Lbs.	2003-2004	2002-2003	% Change
		8/1 - 7/31 Kernel Wt.	8/1 - 7/31 Kernel Wt.	
1. Carryin August 1, 2003	162.0	162,044,967 *	80,922,480	100.25%
2. Crop Receipts to Date	1,000.0	1,032,944,249	1,083,675,664	-4.68%
3. [4% Loss Exempt]	40.0	(41,317,770)	(43,347,027)	
4. New Crop Marketable (2-3)	960.0	991,626,479	1,040,328,637	-4.68%
5. [Reserve]	n/a	0	0	
6. Total Supply (1+4-5)	1,122.0	1,153,671,446	1,121,251,117	2.89%

Shipments by Handlers

7. Domestic	285.0	312,160,183	291,737,233	7.00%
8. Export	665.0	712,122,629	690,635,141	3.11%
9. Total Shipments	950.0	1,024,282,812	982,372,374	4.27%
10. Forecasted Carryout	172.0			
11. Computed Inventory (6-9)		129,388,634	138,878,743	-6.83%

Commitments (sold, not delivered)**

12. Domestic		40,448,310	36,404,313	11.11%
13. Export		42,711,479	32,911,430	29.78%
14. Total Committed Shipments		83,159,789	69,315,743	
15. Uncommitted Inventory (11-14)		46,228,845	69,563,000	-33.54%

* Subject to verification through handler audits

**70% of handlers reported commitments, representing 89% of 02/03 Crop

MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS

		2003-2004 Crop Year		2002-2003 Crop Year			
		7/1 - 7/31	8/1 - 7/31	7/1 - 7/31	8/1 - 7/31		
DOMESTIC	Shelled	22,324,598	265,250,700	11,871,814	262,163,033		
	Manufactured	10,155,021	118,131,980	6,944,998	82,078,030		
	Products	257,687	2,984,205	282,606	2,496,926		
	Inshell	179,910	4,267,791	13,980	4,388,168		
	(Interhandler Transfers)	(2,636,210)	(44,676,363)	(3,882,270)	(32,390,151)		
	(Industry Purchases)	(4,591,602)	(33,798,130)	(3,446,872)	(26,998,773)		
	TOTAL:	<u>25,689,404</u>	<u>312,160,183</u>	<u>11,784,256</u>	<u>291,737,233</u>	30%	30%
EXPORT	Shelled	38,240,930	540,969,173	32,674,247	515,100,424		
	Manufactured	8,870,542	108,587,102	12,024,361	102,450,316		
	Inshell	1,621,944	62,566,354	2,983,508	73,084,401		
	TOTAL:	<u>48,733,416</u>	<u>712,122,629</u>	<u>47,682,116</u>	<u>690,635,141</u>	70%	70%
NET SHIPMENTS		<u>74,422,820</u>	<u>1,024,282,812</u>	<u>59,466,372</u>	<u>982,372,374</u>	100%	100%
EXEMPT/INEDIBLE SHIPMENTS		<u>1,102,673</u>	<u>8,009,797</u>	<u>5,516</u>	<u>5,258,906</u>		

EXPORT DELIVERIES BY DESTINATION

(Kernel Weight)

+/-	Crop Year 2003-2004				Crop Year 2002-2003					
		08/01/03 through 07/31/04			08/01/02 through 07/31/03					
	Country	Shelled	Inshell	%	Country	Shelled	Inshell	%		
North America 5.28%	2.5% Canada	28,369,838	545,284	4.06%	Canada	27,941,629	258,118	4.08%		
	Mexico	8,693,710	0	1.22%	Mexico	8,509,561	0	1.23%		
	Total	37,063,548	545,284		Total	36,451,190	258,118			
Central America 0.02%	-19% Costa Rica	64,875	0	0.01%	Costa Rica	82,062	0	0.01%		
	Guatemala	6,400	2,915	0.00%	Guatemala	***	***	0.00%		
	Others	62,862	0	0.01%	Others	87,380	420	0.01%		
Total	134,137	2,915		Total	169,442	420				
Caribbean 0.02%	98% Trinidad	123,683	0	0.02%	Trinidad	***	0	0.00%		
	Others	17,044	0	0.00%	Others	61,092	10,150	0.01%		
	Total	140,727	0		Total	61,092	10,150			
South America 0.59%	62% Argentina	54,476	70,080	0.02%	Argentina	87,547	15,400	0.01%		
	Brazil	274,494	75,019	0.05%	Brazil	420,175	50,726	0.07%		
	Chile	2,585,642	59,666	0.37%	Chile	1,059,470	0	0.15%		
	Colombia	203,650	0	0.03%	Colombia	203,370	0	0.03%		
	Venezuela	842,125	0	0.12%	Venezuela	635,490	0	0.09%		
	Others	55,979	0	0.01%	Others	132,870	0	0.02%		
Total	4,016,366	204,765		Total	2,538,922	66,126				
Western Europe 58.87%	8% Austria	***	0	0.00%	Austria	531,410	0	0.08%		
	Belgium	22,215,464	0	3.12%	Belgium	24,904,681	0	3.61%		
	Denmark	9,389,844	0	1.32%	Denmark	9,173,506	0	1.33%		
	Finland	1,374,009	0	0.19%	Finland	1,448,400	0	0.21%		
	France	42,300,491	62,563	5.95%	France	37,377,767	72,691	5.42%		
	Germany	84,537,101	315,295	11.92%	Germany	92,676,689	58,700	13.43%		
	Greece	17,622,532	464,154	2.54%	Greece	13,503,716	196,926	1.98%		
	Italy	42,435,610	1,609,403	6.19%	Italy	32,678,537	1,251,327	4.91%		
	Luxemburg	346,441	0	0.05%	Luxemburg	0	0	0.00%		
	Malta & Gozo	57,258	0	0.01%	Malta & Gozo	48,619	0	0.01%		
	Netherlands	28,528,379	14,432	4.01%	Netherlands	34,620,325	144	5.01%		
	Norway	4,166,591	0	0.59%	Norway	3,764,889	0	0.55%		
	Portugal	1,195,000	0	0.17%	Portugal	756,964	0	0.11%		
	Spain	132,103,212	126,000	18.57%	Spain	105,788,378	108,876	15.33%		
	Sweden	5,010,688	0	0.70%	Sweden	5,248,654	0	0.76%		
	Switzerland	3,694,218	0	0.52%	Switzerland	4,528,865	0	0.66%		
	United Kingdom	21,549,984	31,581	3.03%	United Kingdom	20,845,566	24,793	3.02%		
Others	100,300	0	0.01%	Others	552	0	0.00%			
Total	416,627,122	2,623,428		Total	387,897,518	1,713,457				
Eastern Europe 3.87%	33% Bulgaria	1,335,627	0	0.19%	Bulgaria	1,424,969	187	0.21%		
	Czech Republic	4,490,957	0	0.63%	Czech Republic	4,755,325	0	0.69%		
	Hungary	960,901	0	0.00%	Hungary	176,014	0	0.03%		
	Latvia	3,052,650	0	0.43%	Latvia	2,559,000	0	0.37%		
	Lithuania	752,000	0	0.11%	Lithuania	1,306,850	0	0.19%		
	Poland	1,906,840	0	0.27%	Poland	1,099,363	0	0.16%		
	Russia	14,208,522	29,638	2.00%	Russia	8,929,450	74,732	1.30%		
	Ukraine	116,200	0	0.02%	Ukraine	***	0	0.00%		
	Others	687,289	0	0.10%	Others	441,600	0	0.06%		
Total	27,510,986	29,638		Total	20,692,571	74,919				
Middle East 7.45%	-5% Bahrain	316,125	0	0.04%	Bahrain	277,425	0	0.00%		
	Cyprus	440,000	6,601	0.06%	Cyprus	506,544	17,633	0.08%		
	Israel	6,732,125	895,234	1.07%	Israel	6,482,574	706,849	1.04%		
	Jordan	1,936,000	306,754	0.31%	Jordan	2,085,400	571,721	0.38%		
	Kuwait	1,670,575	8,572	0.24%	Kuwait	1,323,988	51,409	0.20%		
	Lebanon	3,496,550	28,923	0.50%	Lebanon	2,030,250	35,733	0.30%		
	Saudi Arabia	6,615,069	287,386	0.97%	Saudi Arabia	6,716,175	298,549	1.02%		
	Turkey	3,334,370	2,543,040	0.83%	Turkey	1,589,050	1,180,529	0.40%		
	United Arab Emirates	23,137,225	1,240,075	3.42%	United Arab Emirates	28,912,750	2,780,097	4.59%		
	Others	71,395	2,847	0.01%	Others	99,000	50,234	0.02%		
Total	47,749,434	5,319,432		Total	50,023,156	5,692,754				
Asia 21.87%	-8% China	16,169,870	7,347,045	3.30%	China	14,762,658	13,118,074	4.04%		
	India	1,302,175	45,966,556	6.64%	India	1,593,511	51,653,428	7.71%		
	Indonesia	603,200	0	0.08%	Indonesia	608,005	0	0.09%		
	Japan	60,137,582	64,906	8.45%	Japan	63,077,757	63,170	9.14%		
	Malaysia	2,355,525	0	0.33%	Malaysia	2,632,275	0	0.38%		
	Pakistan	482,500	0	0.07%	Pakistan	0	***	0.00%		
	Philippines	236,350	0	0.03%	Philippines	103,000	0	0.01%		
	Singapore	1,707,875	0	0.24%	Singapore	1,958,825	0	0.28%		
	South Korea	12,301,850	0	1.73%	South Korea	13,121,579	0	1.90%		
	Taiwan	4,850,796	271,960	0.72%	Taiwan	4,360,147	241,796	0.67%		
	Thailand	1,718,725	68	0.24%	Thailand	1,106,650	0	0.16%		
	Vietnam	98,000	0	0.01%	Vietnam	***	0	0.00%		
	Others	112,000	0	0.02%	Others	180,535	40,868	0.03%		
Total	102,076,448	53,650,535		Total	103,504,942	65,117,336				
New Zealand 0.27%	6% New Zealand	Total	1,940,251	0	0.27%	New Zealand	Total	1,838,575	0	0.27%
	Australia	Total	4,782,434	7,875	0.67%	Australia	Total	6,359,481	1,540	0.92%
Africa 1.08%	-6% Algeria	3,188,200	0	0.45%	Algeria	2,025,200	0	0.29%		
	Canary Islands	313,250	0	0.04%	Canary Islands	356,000	0	0.05%		
	Egypt	1,292,550	180,908	0.21%	Egypt	2,860,650	149,231	0.41%		
	South Africa	1,978,868	1,574	0.28%	South Africa	1,712,001	350	0.27%		
	Tunisia	694,000	0	0.10%	Tunisia	641,750	0	0.09%		
	Others	47,173	0	0.01%	Others	418,250	0	0.06%		
Total	7,514,041	182,482		Total	8,013,851	149,581				
Others 0.00%	Others	Total	781	0	0.00%	Others	Total	0	0.00%	
100.00%	TOTAL DELIVERIES	649,556,275	62,566,354	100.00%	TOTAL DELIVERIES	617,550,740	73,084,401	100.00%		

***In Others (Named Countries Received Almonds From Three or More Handlers)

Almond Board of California
Quality Control Report
Industry Summary
August 1, 2003 - July 31, 2004

Variety Name	From ABC Form 1 Total Receipts	From USDA Inspection Certificates		% of Total Receipts	% Rejects
		Total Receipts	Total Inedibles		
Aldrich	12,643,274	12,546,153	174,238	1.22%	1.39%
Avalon	485,581	485,581	8,501	0.05%	1.75%
Butte	141,225,214	139,626,566	1,414,923	13.67%	1.01%
Butte/Padre	40,311,785	41,443,570	262,007	3.90%	0.63%
Carmel	164,852,273	164,929,655	2,434,985	15.96%	1.48%
Carrion	789,108	792,223	17,169	0.08%	2.17%
Fritz	39,994,670	40,088,317	1,081,630	3.87%	2.70%
Harvey	602,026	602,027	35,831	0.06%	5.95%
Hashem	711,401	711,403	32,108	0.07%	4.51%
Le Grand	284,126	284,126	13,873	0.03%	4.88%
Livingston	4,924,400	4,925,178	157,656	0.48%	3.20%
Marchini	103,264	103,264	2,877	0.01%	2.79%
Merced	544,794	544,795	16,022	0.05%	2.94%
Mission	29,914,516	29,971,116	193,345	2.90%	0.65%
Mixed	22,344,511	23,222,319	833,967	2.16%	3.59%
Mono	1,702,365	1,693,414	43,618	0.16%	2.58%
Monterey	67,236,244	67,274,896	1,516,729	6.51%	2.25%
Morley	654,377	654,377	5,247	0.06%	0.00%
N43	139,836	139,836	2,730	0.01%	1.95%
Neplus	5,672,525	5,556,252	165,695	0.55%	2.98%
Nonpareil	367,644,864	368,008,119	9,502,704	35.59%	2.58%
Norman	163,110	163,135	3,970	0.02%	2.43%
Padre	46,710,013	47,573,401	242,664	4.52%	0.51%
Peerless	10,664,572	10,570,189	70,639	1.03%	0.67%
Price	30,496,903	30,488,873	547,066	2.95%	1.79%
Ruby	6,496,307	6,495,840	71,179	0.63%	1.10%
Sauret	515,780	515,762	27,809	0.05%	5.39%
Savana	611,313	570,413	6,904	0.06%	1.21%
Sonora	20,119,450	20,052,436	662,231	1.95%	3.30%
Thompson	1,722,897	1,725,234	69,348	0.17%	4.02%
Tokyo	524,022	524,250	10,982	0.05%	2.09%
Wood Colony	11,678,413	10,831,148	199,604	1.13%	1.84%
Major Varieties Sub Ttl:	1,032,483,934	1,033,113,868	19,828,251	99.96%	76.35%
Minor Varieties:	460,315	509,091	12,276	0.04%	2.41%
Grand Ttl. All Varieties	1,032,944,249	1,033,622,959	19,840,527	100.00%	1.92%

This report is subject to further verification of handler's receipts and further reconciliation of USDA incoming certificates.

Almond Board of California
 Period: August 1, 2003 to July 31, 2004

RECEIPTS BY COUNTY / BY VARIETY 03/04 CROP YEAR
 Total Kernel Weight Lbs., By Variety

COUNTIES COAST COUNTIES	% CROP	NONPAREIL Lbs.	CARMEL Lbs.	BUTTE Lbs.	MONTEREY Lbs.	PADRE Lbs.	BUTTE/PADRE Lbs.	OTHERS Lbs.	ALL VARIETIES Lbs.
Alameda	0.01%	14,115	12,225	12,888	0	0	0	17,949	57,177
Del Norte	0.00%	0	0	0	0	0	0	8,541	8,541
Monterey	0.00%	0	35,490	0	9,013	0	0	0	44,503
San Luis Obispo	0.00%	488	0	0	0	0	0	154	642
Santa Clara	0.00%	0	23,496	0	0	0	0	0	23,496
COAST TOTALS.....	0.01%	14,603	71,211	12,888	9,013	0	0	26,644	134,359

COUNTIES NORTH VALLEY	% CROP	NONPAREIL Lbs.	CARMEL Lbs.	BUTTE Lbs.	MONTEREY Lbs.	PADRE Lbs.	BUTTE/PADRE Lbs.	OTHERS Lbs.	ALL VARIETIES Lbs.
Butte	4.84%	19,420,051	5,421,476	6,485,096	201,393	1,962,481	296,669	16,213,705	50,000,871
Colusa	5.32%	21,105,195	6,393,939	11,710,153	606,343	2,707,127	134,443	12,305,101	54,962,301
Glenn	4.09%	18,792,009	5,120,737	8,369,335	244,446	1,099,448	139,192	8,554,160	42,319,327
Sacramento	0.01%	40,297	30,695	0	0	0	0	26,177	97,169
Solano	0.25%	1,290,952	83,746	378,353	0	65,249	0	736,920	2,555,220
Sutter	0.55%	1,609,014	775,821	853,930	0	383,751	82,498	1,990,430	5,695,444
Tehama	0.78%	3,607,006	1,035,459	1,197,329	15,673	182,217	47,716	1,937,339	8,022,739
Yolo	0.63%	2,053,653	867,747	1,222,726	87,622	78,062	114,576	2,138,935	6,563,321
Yuba	0.13%	583,195	43,819	43,131	0	0	0	630,784	1,300,929
NORTH TOTALS.....	16.59%	68,501,372	19,773,439	30,260,053	1,155,477	6,478,335	815,094	44,533,551	171,517,321

COUNTIES SOUTH VALLEY	% CROP	NONPAREIL Lbs.	CARMEL Lbs.	BUTTE Lbs.	MONTEREY Lbs.	PADRE Lbs.	BUTTE/PADRE Lbs.	OTHERS Lbs.	ALL VARIETIES Lbs.
Fresno	17.11%	60,595,163	31,180,689	23,375,036	18,520,467	10,330,623	10,108,912	22,766,202	176,877,092
Kern	19.92%	67,498,550	15,724,508	39,769,972	20,268,937	14,691,912	3,653,565	44,286,215	205,893,659
Kings	1.19%	4,488,726	1,456,250	2,090,080	800,584	1,002,117	475,527	1,981,067	12,294,351
Madera	9.14%	30,824,527	17,137,042	9,310,792	7,189,566	5,944,951	7,165,559	16,902,163	94,474,600
Merced	12.51%	45,748,452	27,924,058	11,670,902	8,428,736	3,908,191	5,337,152	26,280,410	129,297,901
San Joaquin	5.35%	20,992,462	12,997,323	5,249,850	1,272,405	204,269	4,155,242	10,421,032	55,292,583
Stanislaus	16.38%	63,064,322	36,826,421	14,155,900	8,226,459	3,863,531	9,486,914	33,671,449	169,294,996
Tulare	1.79%	6,279,942	1,838,714	3,731,093	1,403,252	1,149,472	245,605	3,898,019	18,546,097
SOUTH TOTALS.....	83.39%	299,492,144	145,085,005	109,353,625	66,110,406	41,095,066	40,628,476	160,206,557	861,971,279
YTD TOTALS.....	100.00%	368,008,119	164,929,655	139,626,566	67,274,896	47,573,401	41,443,570	204,766,752	1,033,622,959

Source: U.S.D.A. Form FV193, Report of Inedible Content of Almond Receipts

INEDIBLES BY COUNTY / BY VARIETY 03/04 CROP YEAR

Almond Board of California
 Period: August 1, 2003 to July 31, 2004

Total Inedible Kernel Weight Divided By Total Kernel Weight for Percentage

COUNTIES COAST COUNTIES	NONPAREIL		CARMEL		BUTTE		MONTEREY		PADRE		BUTTE/PADRE		ALL OTHERS		ALL VARIETIES	
	Lbs.	%	Lbs.	%	Lbs.	%	Lbs.	%	Lbs.	%	Lbs.	%	Lbs.	%	Lbs.	%
Alameda	347	2.46%	207	1.69%	64	0.00%	0	0.00%	0	0.00%	0	0.00%	244	1.36%	862	1.51%
Del Norte	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%	565	6.62%	565	6.62%
Monterey	0	0.00%	1,161	3.27%	0	0.00%	215	0.00%	0	0.00%	0	0.00%	0	0.00%	1,376	3.09%
San Luis Obispo	13	2.66%	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%	1	0.65%	14	2.18%
Santa Clara	0	0.00%	134	0.57%	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%	134	0.57%
COAST TOTALS.....	360	5.12%	1,502	2.11%	64	0.00%	215	0.00%	0	0.00%	0	0.00%	810	3.04%	2,951	2.20%
NORTH VALLEY																
Butte	808,078	4.16%	108,209	2.00%	74,936	1.16%	12,237	6.08%	10,977	0.56%	1,976	0.67%	352,107	2.17%	1,368,520	2.74%
Colusa	541,971	2.57%	85,302	1.33%	97,937	0.84%	9,120	1.50%	13,055	0.48%	1,612	1.20%	205,418	1.67%	954,415	1.74%
Glenn	672,669	3.58%	81,632	1.59%	67,520	0.81%	7,903	3.23%	6,637	0.60%	1,293	0.93%	184,667	2.16%	1,022,311	2.42%
Sacramento	564	1.40%	453	1.48%	0	0.00%	0	0.00%	0	0.00%	0	0.00%	85	0.32%	1,102	1.13%
Solano	32,236	2.50%	466	0.56%	1,141	0.30%	0	0.00%	281	0.43%	0	0.00%	8,860	1.20%	42,984	1.68%
Sutter	62,201	3.87%	8,930	1.15%	4,528	0.53%	0	0.00%	1,112	0.29%	274	0.33%	32,032	1.61%	109,077	1.92%
Tehama	128,528	3.56%	17,808	1.72%	10,086	0.84%	292	1.86%	1,234	0.68%	217	0.45%	37,826	1.95%	195,991	2.44%
Yolo	95,301	4.64%	21,564	2.49%	11,583	0.95%	2,807	0.00%	1,389	1.78%	410	0.36%	32,166	1.50%	165,220	2.52%
Yuba	14,851	2.55%	261	0.60%	363	0.84%	0	0.00%	0	0.00%	0	0.00%	9,472	1.50%	24,947	1.92%
NORTH TOTALS.....	2,356,389	3.44%	324,625	1.64%	268,094	0.89%	32,359	2.80%	34,685	0.54%	5,782	0.71%	862,633	1.94%	3,884,567	2.26%
SOUTH VALLEY																
Fresno	1,306,472	2.16%	459,208	1.47%	245,183	1.05%	323,998	1.75%	46,706	0.45%	65,242	0.65%	693,883	3.05%	3,140,692	1.78%
Kern	1,904,924	2.82%	432,004	2.75%	562,943	1.42%	562,696	2.78%	92,979	0.63%	50,829	1.39%	1,343,394	3.03%	4,949,769	2.40%
Kings	127,864	2.85%	53,060	3.64%	25,447	1.22%	11,482	1.43%	2,125	0.21%	3,059	0.64%	24,496	1.24%	247,533	2.01%
Madera	868,482	2.82%	333,445	1.95%	98,895	1.06%	198,571	2.76%	35,524	0.60%	68,046	0.95%	436,764	2.58%	2,039,727	2.16%
Merced	1,220,715	2.67%	370,633	1.33%	87,595	0.75%	172,747	2.05%	14,681	0.38%	23,903	0.45%	420,247	1.60%	2,310,521	1.79%
San Joaquin	293,211	1.40%	94,825	0.73%	27,651	0.53%	12,312	0.97%	671	0.33%	15,361	0.37%	116,157	1.11%	560,188	1.01%
Stanislaus	1,159,545	1.84%	326,845	0.89%	63,475	0.45%	165,580	2.01%	9,419	0.24%	28,420	0.30%	470,368	1.40%	2,223,652	1.31%
Tulare	264,742	4.22%	38,838	2.11%	35,576	0.95%	36,769	2.62%	5,874	0.51%	1,365	0.56%	97,763	2.51%	480,927	2.59%
SOUTH TOTALS.....	7,145,955	2.39%	2,108,858	1.45%	1,146,765	1.05%	1,484,155	2.24%	207,979	0.51%	256,225	0.63%	3,603,072	2.25%	15,953,009	1.85%
YTD TOTALS.....	9,502,704	2.58%	2,434,985	1.48%	1,414,923	1.01%	1,516,729	2.25%	242,664	0.51%	262,007	0.63%	4,466,515	2.18%	19,840,527	1.92%

Source: U.S.D.A. Form FV193, Report of Inedible Content of Almond Receipts