

Revised



Almond Industry Position Report

November 1999

1999-2000 Crop Year

	Forecast mil lbs.	1999-2000 8/1 - 11/30 Kernel Wt.	1998-1999 8/1 - 11/30 Kernel Wt.	% Change
Salable				
1. Carryin August 1, 1999	91.8	91,833,658 *	171,975,850	-46.60%
2. Crop Receipts To Date	830.0	752,191,128	480,630,184	56.50%
3. [4% Loss & Exempt]	<u>33.2</u>	<u>30,087,645</u>	<u>19,225,207</u>	
4. New Crop Marketable (2-3)	796.8	722,103,483	461,404,977	
5. [Reserve]	<u>-178.2</u>	<u>0</u>	<u>0</u>	
6. Total Supply (1+4-5)	<u>710.4</u>	<u>813,937,141</u>	<u>633,380,827</u>	28.51%
Shipments by Handlers				
7. Domestic	190.0	96,616,430	65,420,259	47.69%
8. Export	<u>459.0</u>	<u>225,452,314</u>	<u>164,081,623</u>	37.40%
9. Total	<u>649.0</u>	<u>322,068,744</u>	<u>229,501,882</u>	
10. Estimated Salable Carryout	<u>61.4</u>	n/a	n/a	
11. Computed Inventory (6-9)	n/a	<u>491,868,397</u>	<u>403,878,945</u>	21.79%
Commitments (sold, not delivered)**				
12. Domestic		99,204,806	66,298,206	49.63%
13. Export		<u>122,631,816</u>	<u>89,874,322</u>	36.45%
14. Total		<u>221,836,622</u>	<u>156,172,528</u>	
15. Uncommitted Inventory (11 - 14)		<u>270,031,775</u>	<u>247,706,417</u>	9.01%

* Subject to verification through handler audits.

** 79% of handlers reported commitments on their Form 25. Those handlers reporting committed inventory handled 88% of last year's crop.

MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS

		1999-2000 Crop Year		1998-1999 Crop Year	
		11/1 - 11/30	8/1 - 11/30	11/1 - 11/30	8/1 - 11/30
DOMESTIC	Shelled	25,676,426	84,628,443	15,175,232	54,318,815
	Manufactured	5,741,429	26,916,882	5,145,194	22,395,344
	Products	150,657	826,726	245,564	858,391
	Inshell	976,020	6,371,989	910,401	2,790,853
	[Interhandler Transfers]	(2,274,648)	(9,805,094)	(1,485,335)	(6,870,862)
	[Industry Purchases]	<u>(4,070,718)</u>	<u>(12,322,516)</u>	<u>(2,220,858)</u>	<u>(8,072,282)</u>
	TOTAL	<u>26,199,166</u>	<u>96,616,430</u>	<u>17,770,198</u>	<u>65,420,259</u>
			30%		29%
EXPORT	Shelled	34,431,738	169,233,071	25,687,504	115,682,953
	Manufactured	8,482,484	32,201,754	5,703,880	38,693,774
	Inshell	<u>6,954,515</u>	<u>24,017,489</u>	<u>2,293,624</u>	<u>9,704,896</u>
	TOTAL	<u>49,868,737</u>	<u>225,452,314</u>	<u>33,685,008</u>	<u>164,081,623</u>
			70%		71%
NET SHIPMENTS		<u>76,067,903</u>	<u>322,068,744</u>	<u>51,455,206</u>	<u>229,501,882</u>
			100%		100%
EXEMPT/INEDIBLE SHIPMENTS		<u>-241,487</u>	<u>4,036,673</u>	<u>87,660</u>	<u>2,646,327</u>

Position Report
November 1999

EXPORT DELIVERIES BY DESTINATION

(Kernel Weight)

		Crop Year 1999-2000 08/01/99 through 11/30/99			Crop Year 1998-1999 08/01/98 through 11/30/98					
	Country	Shelled	Inshell	%	Country	Shelled	Inshell	%		
North America	Canada	9,200,761	907,200	4.48%	Canada	5,989,431	219,643	3.78%		
	Mexico	3,574,925	1,330	1.59%	Mexico	1,739,850	0	1.06%		
	Total	12,775,686	908,530		Total	7,729,281	219,643			
Central America	Others	62,384	543	0.03%	Others	23,689	0	0.01%		
	Total	62,384	543		Total	23,689	0			
Caribbean	Barbados	***	0	0.00%	Barbados	0	0	0.00%		
	Bermuda	***	0	0.00%	Bermuda	0	0	0.00%		
	Jamaica	0	0	0.00%	Jamaica	***	0	0.00%		
	Netherlands Antilles	0	0	0.00%	Netherlands Antilles	***	0	0.00%		
	Trinidad	***	0	0.00%	Trinidad	0	0	0.00%		
	Virgin Islands	***	0	0.00%	Virgin Islands	0	0	0.00%		
	Others	14,086	0	0.01%	Others	21,064	0	0.01%		
	Total	14,086	0		Total	21,064	0			
South America	Argentina	375,047	198,849	0.25%	Argentina	381,613	177,186	0.34%		
	Brazil	105,125	187,262	0.13%	Brazil	365,825	160,335	0.32%		
	Chile	***	0	0.00%	Chile	186,500	0	0.11%		
	Colombia	***	0	0.00%	Colombia	0	0	0.00%		
	Ecuador	***	0	0.00%	Ecuador	0	0	0.00%		
	Peru	***	0	0.00%	Peru	0	0	0.00%		
	Uruguay	***	***	0.00%	Uruguay	0	0	0.00%		
	Venezuela	493,152	0	0.22%	Venezuela	301,595	0	0.18%		
	Others	81,544	3,850	0.04%	Others	42,799	0	0.03%		
	Total	1,054,868	389,961		Total	1,278,332	337,521			
Western Europe	Austria	77,250	0	0.03%	Austria	514,737	0	0.31%		
	Belgium	4,549,930	0	2.02%	Belgium	3,933,153	0	2.40%		
	Denmark	3,619,544	5,390	1.61%	Denmark	3,217,022	5,082	1.96%		
	Finland	428,017	0	0.19%	Finland	492,165	0	0.30%		
	France	11,707,834	109,478	5.24%	France	9,328,801	81,371	5.74%		
	Germany	45,486,387	177,265	20.25%	Germany	43,557,515	0	26.55%		
	Greece	2,006,292	0	0.89%	Greece	1,032,700	0	0.63%		
	Ireland	91,400	0	0.04%	Ireland	***	0	0.00%		
	Italy	7,832,650	106,788	3.52%	Italy	5,441,800	88,516	3.37%		
	Malta & Gozo	***	0	0.00%	Malta & Gozo	0	0	0.00%		
	Netherlands	11,691,311	0	5.19%	Netherlands	8,626,899	0	5.26%		
	Norway	3,047,650	15,400	1.36%	Norway	2,580,100	0	1.57%		
	Portugal	***	0	0.00%	Portugal	473,000	0	0.29%		
	Spain	31,071,267	29,188	13.79%	Spain	16,679,939	0	10.17%		
	Sweden	3,499,873	36,820	1.57%	Sweden	3,702,284	0	2.26%		
	Switzerland	2,196,064	0	0.97%	Switzerland	2,306,892	0	1.41%		
	United Kingdom	11,712,823	48,380	5.22%	United Kingdom	10,008,893	15,400	6.11%		
	Others	330,300	0	0.15%	Others	57,551	0	0.04%		
Total	139,348,592	528,709		Total	111,953,451	190,369				
Eastern Europe	Bulgaria	***	0	0.00%	Bulgaria	0	0	0.00%		
	Czech Republic	1,231,200	0	0.55%	Czech Republic	901,050	0	0.55%		
	Estonia	***	0	0.00%	Estonia	0	0	0.00%		
	Latvia	182,500	0	0.08%	Latvia	***	0	0.00%		
	Poland	74,400	0	0.03%	Poland	0	0	0.00%		
	Russia	307,000	30,800	0.15%	Russia	***	0	0.00%		
	Others	317,000	0	0.14%	Others	382,000	0	0.23%		
	Total	2,112,100	30,800		Total	1,283,050	0			
Middle East	Afghanistan	0	***	0.00%	Afghanistan	0	0	0.00%		
	Cyprus	0	0	0.00%	Cyprus	***	0	0.00%		
	Israel	2,366,850	546,014	1.29%	Israel	2,158,048	0	1.32%		
	Jordan	1,000,900	229,136	0.55%	Jordan	***	0	0.00%		
	Kuwait	311,405	0	0.14%	Kuwait	376,625	0	0.23%		
	Lebanon	1,550,600	4,127	0.69%	Lebanon	1,503,512	94,147	0.97%		
	Qatar	***	***	0.00%	Qatar	***	0	0.00%		
	Saudi Arabia	3,127,689	142,169	1.45%	Saudi Arabia	2,262,000	31,500	1.40%		
	Turkey	121,850	0	0.05%	Turkey	197,000	0	0.12%		
	United Arab Emirates	5,631,670	154,879	2.57%	United Arab Emirates	3,479,621	33,000	2.14%		
Others	253,850	80,000	0.15%	Others	360,500	15,750	0.23%			
Total	14,364,814	1,156,325		Total	10,337,306	174,397				
Asia	Bangladesh	***	0	0.00%	Bangladesh	***	0	0.00%		
	China	8,324,103	2,121,239	4.63%	China	1,563,835	4,510	0.96%		
	Fiji	***	0	0.00%	Fiji	0	0	0.00%		
	French Polynesia	***	0	0.00%	French Polynesia	0	0	0.00%		
	India	771,206	18,759,014	8.66%	India	794,315	8,536,761	5.69%		
	Indonesia	112,000	0	0.05%	Indonesia	***	0	0.00%		
	Japan	13,534,678	12,933	6.01%	Japan	12,083,960	30,310	7.36%		
	Malaysia	778,750	0	0.35%	Malaysia	535,804	0	0.33%		
	Nepal	***	0	0.00%	Nepal	0	0	0.00%		
	Philippines	***	0	0.00%	Philippines	407,650	60,200	0.29%		
	Singapore	571,600	0	0.25%	Singapore	438,075	0	0.27%		
	South Korea	2,583,450	0	1.15%	South Korea	2,544,900	22,400	1.56%		
	Sri Lanka	***	0	0.00%	Sri Lanka	0	0	0.00%		
	Taiwan	1,319,720	0	0.59%	Taiwan	999,900	0	0.61%		
	Thailand	***	0	0.00%	Thailand	78,000	0	0.05%		
Others	521,414	0	0.23%	Others	133,795	0	0.08%			
Total	28,516,921	20,893,186		Total	19,580,234	8,654,181				
New Zealand	New Zealand	Total	297,700	0	0.13%	New Zealand	Total	193,176	10	0.12%
Australia	Australia	Total	1,272,091	0	0.56%	Australia	Total	661,449	0	0.40%
Africa	Canary Islands	***	0	0.00%	Canary Islands	167,500	0	0.10%		
	Egypt	682,100	109,435	0.35%	Egypt	684,500	128,775	0.50%		
	Mauritius	***	0	0.00%	Mauritius	0	0	0.00%		
	South Africa	685,033	0	0.30%	South Africa	326,895	0	0.20%		
	Tunisia	***	0	0.00%	Tunisia	0	0	0.00%		
	Others	213,250	0	0.09%	Others	4,800	0	0.00%		
Total	1,580,383	109,435		Total	1,183,695	128,775				
Other	Others	Total	35,200	0	0.02%	Others	Total	132,000	0	0.08%
TOTAL DELIVERIES		201,434,825	24,017,489	100.00%	TOTAL DELIVERIES		154,376,727	9,704,896	100.00%	

***In Others (Named Countries Received Almonds From Three or More Handlers)

ALMOND BOARD OF CALIFORNIA
Quality Control Report
Industry Summary
August 1, 1999 - November 30,
1999

Variety Name	From ABC Form 1	From USDA Inspection Certificates		% Rejects
	Total Receipts	Total Receipts	Total Inedibles	
Nonpareil	335,382,418	304,863,759	4,188,208	1.37%
Carmel	145,606,204	103,752,885	820,110	0.79%
Mission	34,337,918	18,787,453	108,004	0.57%
Price	33,055,950	28,082,228	213,858	0.76%
Butte	53,590,745	38,894,062	314,575	0.81%
Neplus	8,004,002	6,749,462	86,669	1.28%
Peerless	8,612,363	7,275,366	23,060	0.32%
Aldrich	4,493,702	3,333,739	23,984	0.72%
Bonita	13,622	12,760	120	0.94%
California	18,705,757	14,702,359	137,681	0.94%
Carrion	257,584	202,881	3,751	1.85%
Chips Special	37,291	37,291	354	0.95%
Davey	4,587	7,073	34	0.48%
Dotty One	33,601	16,891	619	3.66%
Drake	92,790	71,455	1,026	1.44%
Fritz	20,195,265	12,284,078	139,892	1.14%
Harvey	873,522	873,321	30,089	3.45%
Hashem	949,059	334,739	3,997	1.19%
IXL	7,250	4,042	94	2.33%
Jeffries	362,567	694,513	3,150	0.45%
Le Grand	1,146,265	650,171	18,654	2.87%
Livingston	1,686,275	1,431,369	17,287	1.21%
Marchini	48,739	48,739	1,933	3.97%
Merced	2,664,208	1,835,984	78,248	4.26%
Mixed & Unknown	15,591,011	14,211,763	272,352	1.92%
Mono	1,458,445	1,310,167	20,600	1.57%
Monterey	22,005,062	15,855,209	165,715	1.05%
Morley	187,366	144,039	299	0.21%
Norman	199,530	172,914	2,980	1.72%
Padre	14,576,102	10,806,940	51,987	0.48%
Ripon	2,909	2,910	4	0.14%
Robeson	2,368	2,368	25	1.06%
Rosetta	65,125	57,129	28	0.05%
Ruby	5,282,272	3,646,031	42,270	1.16%
Sauret	1,020,612	754,514	19,626	2.60%
Savana	266,258	213,961	1,026	0.48%
Seedling	15,534	15,534	373	2.40%
Sonora	13,477,128	11,770,466	108,542	0.92%
Thompson	3,906,408	3,128,196	69,062	2.21%
Tioga	24,613	24,613	156	0.63%
Tokyo	339,412	284,434	5,238	1.84%
Wood Colony	3,594,242	2,748,522	16,173	0.59%
Yosemite	15,047	55,570	543	0.98%
TOTALS:	752,191,128	610,151,900	6,992,396	1.15%

December 7, 1999

This report is subject to further reconciliation of USDA incoming certificates.

Almond Board of California
Almonds Received By Handlers
(Kernel Weight)
Report Period No. 4 - 8/1/99 through 11/30/99

	1999-2000 Crop Year	
	Total Pounds <u>8/1/99 - 11/30/99</u>	% Total <u>Receipts</u>
<u>MAJOR TONNAGE</u>		
Nonpareil	335,382,418	44.59%
Carmel	145,606,204	19.36%
Mission	34,337,918	4.57%
Price	33,055,950	4.39%
Butte	53,590,745	7.12%
Neplus	<u>8,004,002</u>	<u>1.06%</u>
<u>Subtotal Major Tonnage</u>	<u>609,977,237</u>	<u>81.09%</u>
<u>LESSER TONNAGE</u>		
Aldrich	4,493,702	0.60%
Bonita	13,622	0.00%
California	18,705,757	2.49%
Carrion	257,584	0.03%
Chips Special	37,291	0.00%
Davey	4,587	0.00%
Dotty One	33,601	0.00%
Drake	92,790	0.01%
Fritz	20,195,265	2.68%
Harvey	873,522	0.12%
Hashem	949,059	0.13%
IXL	7,250	0.00%
Jeffries	362,567	0.05%
Le Grand	1,146,265	0.15%
Livingston	1,686,275	0.22%
Marchini	48,739	0.01%
Merced	2,664,208	0.35%
Mixed & Unknown	15,591,011	2.07%
Mono	1,458,445	0.19%
Monterey	22,005,062	2.93%
Morley	187,366	0.02%
Norman	199,530	0.03%
Padre	14,576,102	1.94%
Peerless	8,612,363	1.14%
Ripon	2,909	0.00%
Robeson	2,368	0.00%
Rosetta	65,125	0.01%
Ruby	5,282,272	0.70%
Sauret	1,020,612	0.14%
Savana	266,258	0.04%
Seedling	15,534	0.00%
Sonora	13,477,128	1.79%
Thompson	3,906,408	0.52%
Tioga	24,613	0.00%
Tokyo	339,412	0.05%
Wood Colony	3,594,242	0.48%
Yosemite	<u>15,047</u>	<u>0.00%</u>
<u>Subtotal Lesser Tonnage</u>	<u>142,213,891</u>	<u>18.91%</u>
<u>GRAND TOTAL RECEIPTS</u>	<u>752,191,128</u>	<u>100.00%</u>

This report is subject to further verification of handler's receipts.